

6/6/19 Cataloging Advisory Council

Attending: Joe Thornton (UHLS), Stephanie Anderson (APL), Peggy Mello (COLN), Sue Dague (EGRN), Catherine Stollar Peters (BETH), Lisa Bouchard (BETH), Kathleen Tyrell (VOOR), Xiao-Fe Li (APLM), Rob Carle (UHLS).

Agenda:

1. Wondering if it would be useful to go over the release notes as a group following the recent upgrade to Sierra and Encore? I recall we previously talked about doing this.

[Release Notes](#)

[Known issues](#)

(Sue)

Sierra Upgrade notes:

Upgrade on Memorial Day: Was seamless. There are new collapsible menus. Publish date has now returned into the facets in Keyword search. Sierra Web went from 30-40 concurrent users. Sierra Web still does not have printing functionality. There are custom displays available for title searches under Settings, facet display. They've added a way to replace holds that were cancelled. You can go to a patron record, holds, view cancelled holds. It gives you the option of reinserting the hold into the queue. You can also right click on cancelled hold to view as well. We lost some facets in Encore. Adult, Juvenile and YA used to be on top of the Collections facet. How do we prevent abuse with tagging? According to Catherine, you can block a user from tagging. BETH tags the Summer Reading books. Using Encore you can type in bplamericangirl or bcsd2018 to find the American Girl items. Log into Encore and use the Additional actions and plus symbol next to the item, log in, and add the tag (or add everything to a cart and add the tag). To delete a tag, go into Admin application to delete it. Or sign back in as same login as creator and delete it by hitting the X next to it. There is a known issue with Z 39.50 service where three separate windows show up instead of one when in multi-window mode. Decision Center was updated within the past two weeks.

The group talked about requestable items. NGRN will now be allowing requests on their DVD's. Perhaps APLD will follow suit. COLN may change back their new DVDs to nonrequest. The change to local request made the new shelf much emptier.

Old Business: Peggy asked about the 7XX field not being clickable in Encore. Joe said that we may not be able to change Encore to make the Author/artist clickable from a 700 field. Joe asked for the specific search in Create Lists. Catherine suggested that we do two separate reports in Create Lists, one isolating music with a 700 field and no 100 field or 110 field. We could then change it to a 100 field. The other report would be music items with a 710 field and no 100 or 110. We could then change these to 110 fields.

Music CD's and 700 vs 100 tags. Joe can create review files showing bibs that have 700 and no 100 or 710 and no 110. We cannot use Global Update, since these need to be fixed on a case-by-case basis.

Stephanie asked if there a separate breakdown of separate loan rules? There are Loan Rules and Loan Rules Determiner tables in Admin, Parameters, Circulation. Loan Rules will show the loan period, requestability, renewability, fines, grace days, notices, etc for a loan rule number.

Automatic checkouts was turned on a few days ago by GUI's request – It was turned off due to various issues in the system.

Next meeting will take place Thursday, August 1st, 2019.