

Cataloging AC Meeting 12/6/18

Attending: Stephanie Anderson (APL), Lisa Bouchard (BETH), Rob Carle (UHLS), Sue Dague (EGRN), Peggy Mello (COLN), Jen Murtha (VOOR), Heather Nelson (GUIL), Lisa Pitkin (GUIL), Joe Thornton (UHLS)

1. The pop-up message with option to fulfill a hold when checking in items has disappeared. Has anyone else noticed this? Can we get it back? Do we want it back? (Sue)

After you process an item and check it in, it would have a pop-up message with patron's name. Do you want to fulfill hold? Yes/No was the message. Stephanie noted there is a checkin option for "Do not fulfill hold." Rob promised that they would look into this. Perhaps there is a setting they can tweak. Sometimes upgrades restore you to default settings. There is a setting "Always show check-in dialog" that we may be able to activate.

2. Requests with a 'not before' date for which the date has passed are not being filled. Why not? I have an example to share. (Sue)

Use Bib 17312243 as an example. If there are available copies, patrons are not getting holds when the date comes up. For example, a patron says they don't want an item before 9/20/18, then 9/20/18 comes and they do not get the item. Could hold be frozen by patron and we just cannot tell? Maybe place a hold with a not before date and see if you receive the item.

3. Copyright facet missing for a keyword search. (Peggy)

In Sierra 4.1 you can customize facets. Rob put in a ticket to have 'published date.' Collections, found in, topic place, publish date. Innovative is reporting problem to software development and may put out a patch to fix this problem. There is a new Export button in the menu. Sue Dague would like a summary of upgrade items instead of attempting to read the release notes that Sierra puts out. Lisa Pitkin suggested we read release notes at Cataloging AC meetings when an upgrade is happening. Rob noted that Sierra 4.1 upgrade has generated quite a number of tickets. Peggy asked if we can have the facets to be uniform across functions.

4. I've noticed that some libraries put the pub date in the volume field even if the item is attached to a monographic record (some travel books, etc.).

I usually can find a serial record and end up merging the original record anyway.

However, this may trigger an item specific request in Horizon.

May be better to add date/volume number to the end of the call number? (Lisa P.)

Lisa now does all serials at GUIL. If something is attached to a monograph record, publication year is under Volume field. Lisa is fixing these if she is merging bibs. They are putting volume number for graphic numbers in the call number field. Rob suggested using OPAC note for volume number. EGRN is doing a volume field project to make sure Volume fields are populated when necessary. Lisa Bouchard asked how to pull up a report in Create Lists to show monograph records with Volume field populated. Item Agency = 9, Item Volume does not equal blank, Bibliographic bib level = monograph. Perhaps export 300 field to immediately wipe out the multiple volume monographs.

Next meeting will be Thursday, January 3, 2019