

# UHLS Automation Advisory Committee (AAC) – Meeting Minutes

4/12/17

**Attending:** Tim Wiles (GUIL, Chair), Mindy Fowler (SNLK), Ryan Moore (COLN), Debbie Sternklar (VOOR), Catherine Stollar Peters (BETH), Melissa Tacke (CAST), Joe Thornton (UHLS).

**Absent:** Jill Dugas-Hughes (EGRN), Melanie Metzger (APLM)

**Guest:** Tim Burke (UHLS)

**Call to order:** The meeting was called to order by Chair T. Wiles at 9:03 am.

**Approval of March minutes:** M. Fowler moved that the minutes of the 3/8/17 meeting be approved. T. Wiles seconded. Motion approved.

**Patrons and hardcover/paperback requests:** T. Wiles brought to the group's attention a problem reported from a member library. Patrons are seeking a way to specifically request a hardcover or softcover edition of a title in Encore. In discussion, there was no action recommended on this issue, as many bibliographic records include ISBNs for both hardcover and softcover.

**Encore customization:** Discussion of old business regarding Encore customization:

**Book reviews:** T. Burke reported that UHLS is still waiting to hear from iii on this issue.

**Search facet changes:** T. Thornton reported that UHLS is waiting on iii with regard to the issues discussed at March meeting.

**Integration with New York Heritage:** J. Thornton has submitted information to iii and is awaiting response.

**Navigation bar:** J. Thornton has created a navigation bar for Encore. After review and discussion, the group requested that the "To renew your card..." link be removed from above the navigation bar and a "Renew Your Card" link be inserted on the account login page. The committee also requested that the color of the navigation bar be changed to dark blue (approximately the shade of the dark blue in the UHLS logo), and that, when hovering above links in the navigation bar, that the background be changed to white and the text be changed to dark blue. J. Thornton will make changes.

**Navigation bar – "Download & Stream" link:** Suggestion had been received from a member library to include mention of additional digital resources available at specific member libraries.

**Limiting search results to specific library:** J. Thornton reported that work on this widget is slow as it is quite complex.

**"Contact Us" link:** Committee determined that a link to the "Contact Us" page be included under "Library Links" on the Encore screen.

**"My Account" vs. "Login" links:** Committee reviewed redirection in Encore using "My Account" link vs. "Login" link. "My Account" redirects to account, while "Login" redirects to current action (i.e. search result). After discussion, the committee decided to retain both links and to make no changes.

**Boopsie mobile app:** T. Burke reported that all work on UHLS and member libraries' end is finished, and we are now waiting on Boopsie; May is a general target date for the app going live.

## **New Business:**

**Automatic renewal of items:** Discussion of possibility of automatically renewing checked-out items not requested by other patrons. J. Thornton reported that this is not currently possible in Encore, but may be a feature in upcoming versions. Discussion tabled until this function is possible in Encore.

**Standardized loan periods and fines:** Discussion of possibility of standardizing loan periods and fines system-wide. Committee will define tasks and process for exploring this change at the May meeting.

**Next Meeting: Wednesday, May 10, 2017 9:00 am at UHLS (in the green conference room)**

**Adjournment:** T. Wiles moved to adjourn meeting. M. Tacke seconded. Approved unanimously. Meeting adjourned at 10:33 am.

Respectfully submitted,

M. Tacke